



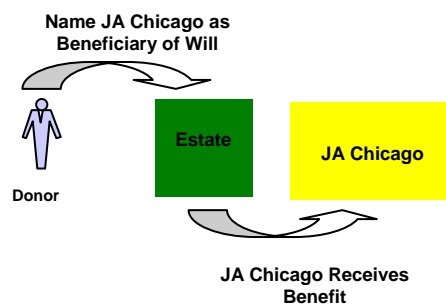
Giving Through Your Will or Living Trust

In addition to filling an important role in providing for your family and others, your will or living trust can be a wonderful way to make sure a charitable gift to Junior Achievement of Chicago is part of your long-range estate and financial plans.

A gift made by will or living trust can be simple to arrange. A codicil or amendment prepared by your attorney at the time you make or update your will or trust is all that is necessary.

Ways to Give Through Wills and Trusts

- Designate a percentage of your estate or leave a specific dollar amount.
- Provide for a gift of a specific property; real estate, stocks, etc.
- Name JA Chicago to receive a contingent bequest in the event other heirs are not there to receive their legacies.



What the Money Will Do

- A \$50,000 gift will assure that over 100 additional kids will benefit from JA programs each year.
- A gift of \$200,000 or higher will create a naming opportunity for a Whole School Sponsorship in honor of the donor. For every \$200,000, an additional 500 students will receive JA programs in perpetuity.

Example

At their death, Mr. and Mrs. Jones want JA Chicago to receive a specific amount before their children receive the balance of their estate. So Mr. and Mrs. Jones have their attorney create a codicil for their will indicating that after the death of both spouses, a specific sum of \$100,000 be given from their estate to JA Chicago, with the balance of the estate distributed equally to their children. Alternatively, they could have designated a percent of their estate – say, 10%, to be given to JA Chicago and other charities, with the remaining 90% going to their children. This bequest will qualify Mr. and Mrs. Jones' estate for a charitable gift tax deduction equal to the amount of the gift.

If you would like additional information on planned giving opportunities at Junior Achievement of Chicago, please contact Craig Duetsch at (312) 715-1300 ext 242.